

B/301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI (EAST), MUMBAI - 400 101.
EMAIL : rngupta31@yahoo.co.in & rngupta31@rediffmail.com

Mr. Subhash Sharma,
Chairman and Managing Director
Resurgere Mines & Minerals India Limited
156, Maker Chamber – III,
Nariman Point, Mumbai – 400021

Dated: 24th April, 2009

Dear Sir,

Re: Scrutinizer's Report

Pursuant to your letter dated 14th March, 2009, I have been appointed as "Scrutinizer" for conducting the Postal Ballot voting process in respect of the Resolutions set out in the notice dated 14th March, 2009, issued to the members of the Company in terms of the provisions under Section 192A of the Companies Act, 1956 read with the Companies (Passing of Resolution by Postal Ballot), Rules, 2001.

Based on the postal certificate issued by the Postal Department, the Ballots forms were sent to all members on 20.03.2009 under certificate of posting. The company also published an advertisement in the Free Press Journal and Nav Shakti on 22.03.2009 informing members of the dispatch of Postal Ballot forms. In accordance with the Companies (Passing of Resolution by Postal Ballot) Rules, 2001, all Postal Ballots forms received up to the close of the working hours on 23rd April, 2009, the last date and time fixed by the Company for the receipt of Postal Ballot forms, have been considered for my scrutiny for the purpose of this report.

I did not find any defaced or mutilated Postal Ballot form.

Particulars of all the Postal Ballot forms received from the members have been entered in a Register separately maintained for the purpose.

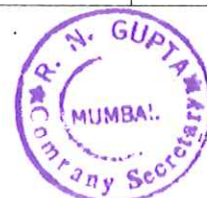
The Postal Ballot forms received were scrutinized by me and the shareholding pattern was verified with the Register of Members of the Company.

The particulars relating to the equity capital of the Company is under:

Particulars	No of shares	Rupees
Authorized Equity Capital of the face value of Rs. 10/- per share	300,00,000	300,000,000
Issued, Subscribed and Paid up equity share capital of the face value of Rs. 10/- per share	28,541,550	285,415,500

The details relating to the Postal Ballot forms dispatched and received are set out in the table below:

Particulars	Resolution No. 1	Resolution No. 2	Resolution No. 3	Resolution No. 4
Total number of ballot forms dispatched to Equity Shareholders with notice by UCP	17674	17674	17674	17674
Last date for receipt of the Postal Ballot forms	23.04.2009	23.04.2009	23.04.2009	23.04.2009



B/301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI (EAST), MUMBAI - 400 101.
EMAIL : rngupta31@yahoo.co.in & rngupta31@rediffmail.com

Total number of ballot forms received	376	376	376	376
Assented Ballot forms	349	327	322	320
Dissented Ballot forms	15	27	32	35
Invalid Ballots forms	12	22	22	21

Based on the scrutiny of the ballot forms, I wish to inform you that all the four resolutions have been passed with the requisite majority as per details appended below.

Summary of result of the Postal Ballot forms in respect of notice dated 14th March, 2009 for passing of all four Resolutions:

Reso No.	Assent		Dissent		Invalid		Total No. of Shares	Result
	No. of Shares	%	No. of Shares	%	No. of Shares	%		
1	19825440	99.94	11775	0.06	628	0.00	19837843	Passed with requisite majority
2	19824751	99.93	11871	0.06	1221	0.01	19837843	Passed with requisite majority
3	19823914	99.93	12748	0.06	1181	0.01	19837843	Passed with requisite majority
4	19822314	99.92	14608	0.07	921	0.00	19837843	Passed with requisite majority

You may accordingly declare the result of the voting.

Thanking you,

Yours faithfully,
For R. N. Gupta & Co.,
Practicing Company Secretaries


R. N. Gupta
Proprietor
CP : 3131
FCS: 4693

