

B/301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI (EAST), MUMBAI - 400 101.
EMAIL : rngupta31@yahoo.co.in & rngupta31@rediffmail.com

SECRETARIAL AUDIT REPORT

To.
The Board of Directors
Resurgere Mines & Minerals India Limited.
156, Maker Chamber – III,
Nariman Point, Mumbai – 21

| | | | |
|----|--|---|--------|
| 1 | For Quarter Ended | 30 th June, 2009 | |
| 2 | ISIN | INE774I01015 | |
| 3 | Face Value | Rs.10/- | |
| 4 | Name of company | Resurgere Mines & Minerals India Limited. | |
| 5 | Registered office Address | 156, Maker Chamber – III, Nariman Point, Mumbai – 21 | |
| 6 | Correspondence Address | 156, Maker Chamber – III, Nariman Point, Mumbai – 21 | |
| 7 | Telephone & fax Nos | Tel No. -66582500 Fax: 66582511 | |
| 8 | E mail address | cosec@resurgere.in | |
| 9 | Name of Stock Exchange where the company's securities are listed : | The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai | |
| 10 | Issued capital | Rs.28,54,15,500/- | 100% |
| 11 | Listed Capital : | Rs.28,54,15,500/- | 100% |
| 12 | Held in Dematerialized Form in CDSL | 3371150 Shares | 11.81% |
| 13 | Held in Dematerialized Form in NSDL | 24694284 Shares | 86.52% |
| 14 | Held in Physical form | 476116 Shares | 1.67% |
| 15 | Total No.of Shares (12+13+14) | 28541550 | 100% |
| 16 | Reason for difference , if any , Between (10& 11), (10& 15) (11& 15) | Nil | |

17. There was no change in the issued and paid-up share capital during the quarter ending 30th 2009.



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18. Register of Members is Updated (yes/No) if not up dated up to Which date.

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|------|
| YES |
| N.A. |

19. Reference of Previous quarter with regards to excess dematerialized Shares, if any.

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| N.A. |
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20. Has the company resolved the Matter mentioned in point no.19 above in the Current quarter! If not .reason why!

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|------|
| N.A. |
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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

| Total No.of Demat Requests | No.of request | No.of Shares | Reason for delay |
|----------------------------|---------------|--------------|------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |

| | | |
|-----|---|---|
| 22. | Name, Telephone & Fax No. of The Compliance officer of the Co. | Mr. Rakesh Gupta Phone No. 66582500 |
| 23. | Name, Address, Telephone & Fax No. of the Auditor | R. N. GUPTA & CO. B/ 301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI - EAST, MUMBAI- 400 101 Mobile No.: 9969101987 |
| 24. | Appointment of Common Agency For Share Registry work | Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29 |
| 25. | Any other details that the Auditor May like to provide (e.g. BIFR Company, delisting from S.E. , Company changed its name etc. | NIL |

For R. N. GUPTA & CO.
Practising Company Secretaries

(R. N. GUPTA)
Proprietor



Place: Mumbai
Dated: 14th July, 2009

COP No. 3131